

SCOTTSDALE PROJECTS: RESORTS AND HOTELS

Updated September 2018

| Property | Renovation Details | Location | Project Costs | Status | Completion Date |
|--|--|--|--|------------------------|-----------------|
| Canopy by Hilton | The proposed 178-room hotel project is planned near Western Spirit: Scottsdale's Museum of the West in Old Town Scottsdale. | 1st Street and Marshall Way, Scottsdale | N/A | Under City Review | TBD |
| Carefree Resort & Conference Center | CIVANA Carefree, formerly the Carefree Resort & Conference Center, opened as the inaugural property in the portfolio of CIVANA, a hospitality and real estate company grounded in sustainable wellness. Features include state-of-the-art fitness, yoga, energy, movement and enrichment studios, as well as Café Meto, with menu selections vetted for calorie and nutrition content. The property began its transformation in August 2017 with a multi-phase, multi-million-dollar renovation that included guest rooms, public space and the conversion of conference space to wellness programming space, as well as improving energy efficiency and the introduction of solar energy in its new spa building, which will open by the end of 2018. | 37220 Mule Train Road, Carefree | \$40 million | Complete | March 2018 |
| Castle Hot Springs | Westroc Hospitality is reopening Arizona's first luxury resort 50 miles north of Phoenix. Castle Hot Springs, which first opened in 1896, will consist of 32 luxury accommodations. The hot springs will offer recreation, and the water will be piped into tubs in some of the cottages. The resort will also include an on-site brewery and an organic farm that will produce 150 varieties of rare fruits and vegetables. | 6010 N. Castle Hot Springs Road, Morristown | N/A | In Progress | Fall 2018 |
| Country Inn Hotel | The limited-service project will include 44 rooms. | 7312 E. Thomas Road, Scottsdale | N/A | Under City Review | TBD |
| Crossroads East | Nationwide Mutual Insurance Company acquired 136 acres of state land for its regional headquarters. Along with 1 million square feet of office space, the development calls for two 78- to 13-room hotels and 50,000 to 200,000 square feet of retail space. | Loop 101 and Scottsdale Road | N/A | Received City Approval | 2021 |
| Don & Charlie's hotel project | The proposed 181-room, six-story boutique hotel project would take over the current site of Don & Charlie's restaurant. A version of the restaurant could be included in the hotel. | 7501 E. Camelback Rd., Scottsdale | N/A | Under City Review | TBD |
| Element Hotel at SkySong | The Marriott-brand Element Hotel at SkySong will be a five-story, 153-room extended-stay hotel joining the tenants at ASU SkySong in South Scottsdale. | SkySong, Scottsdale | N/A | In Progress | August 2019 |
| Fairfield Marriot - DC Ranch Crossings | The project at DC Ranch Crossings in North Scottsdale will have 125 rooms. | Pima Road and Legacy Boulevard, Scottsdale | N/A | Under City Review | TBD |
| Great Wolf Lodge Talking Stick | Great Wolf Lodge will be Arizona's first resort with an indoor water park. The 350-room all-suite hotel will be built next to Salt River Fields. The water park will feature slides, raft rides and activity pools, while the activity center will have miniature golf, a ropes course and more. | Talking Stick Entertainment Destination | N/A | In Progress | 2019 |
| Hotel Adeline | Following a \$13 million renovation and rebranding, the Scottsdale Inn reopened as Hotel Adeline. The 4.5-acre property has 213 guestrooms, a 1,800-square-foot ballroom, and a deluxe boardroom accommodating up to 12. The focal point of Hotel Adeline is its 3,000-square-foot zero edge pool. Other features include a full-service Mediterranean-American restaurant, Seifmade, a fast-casual café, Good & Proper; and a speakeasy-style whiskey bar, Straight Up. | 5101 N Scottsdale Rd, Scottsdale | \$13 million | Complete | Spring 2018 |
| JW Marriott Camelback Inn Resort & Spa | The resort added 35,000 square feet of meeting and event space, bringing its total event space to 95,000 square feet. The additions include the 15,000-square-foot Paradise Ballroom, along with 20,000 square feet of outdoor and pre-function spaces. | 5402 East Lincoln Drive, Scottsdale | N/A | Complete | June 2018 |
| Museum Square | Museum Square, a 7-acre mixed-used development near Western Spirit: Scottsdale's Museum of the West, will include a 190-room, 150-foot-tall hotel and community park for special events. | 2nd Street and Marshall Way, Scottsdale | \$250 million | Under City Review | TBD |
| Papago Plaza | A hotel, grocery store and residential development are planned for Papago Plaza in South Scottsdale. The mixed-use project will include a 116-room hotel. | McDowell and Scottsdale roads, Scottsdale | N/A | Under City Review | TBD |
| Ritz-Carlton Paradise Valley Resort | The 122-acre master-planned resort community will include 200 suites and bungalows, along with 94 resort villas, 45 single-family homes, non Ritz-Carlton branded luxury townhomes, retail and underground parking. The resort will have an elevated lobby with sweeping views of Camelback and Mummy mountains. The resort will feature a 16,000-square-foot world-class spa, a citrus orchard and garden, on-site restaurants, and a pool that will span more than 400 feet. | Lincoln and Mockingbird Drive, Paradise Valley | \$2 billion | In Progress | March 2019 |
| Royal Palms Resort & Spa | Royal Palms Resort & Spa underwent a multi-million-dollar renovation that touched all 119 guest rooms and the pool area. The renovation included lightening and brightening the rooms, refreshing the landscaping, and updating the pool deck. | 5200 E Camelback Rd, Phoenix | N/A | Complete | April 2018 |
| Sanctuary on Camelback Mountain Resort & Spa | The Sanctuary Spa received a top-to-bottom refurbishment and expansion, introducing a fresh new look throughout and the new Women's Quiet Room. The addition of the Women's Quiet Room and doubling of the original steam room's size has expanded the Women's Spa by 1,200 square feet. | 5700 E. McDonald Dr., Paradise Valley | N/A | Complete | April 2018 |
| Scottsdale Fashion Square hotel project | Macerich is planning to add mixed-use elements on a seven-acre parcel immediately north of Scottsdale Fashion Square. The mixed-use space will include high-end residential units, class A office space, and hospitality uses. | Highland Avenue and Scottsdale Road, Scottsdale | N/A | Under City Review | TBD |
| Sierra Bloom Wellness Camp | Sierra Bloom Wellness Camp is a 43-acre mixed-use campus being developed on the Salt River Pima-Maricopa Indian Community. The project's first phase, which will encompass 300,000 square feet, will include luxury assisted living, medical office, retail, hotel and parking. The hotel will have 120 rooms. | Loop 101 and 90th Street | \$125 million | In Progress | TBD |
| SmokeTree Resort | New ownership has plans to transform the boutique property in Paradise Valley, which was first built in 1966. Plans for the 5.3-acre site include 150 hotel rooms, 30 additional resort dwelling units, a restaurant, bar, market, group hall, resort pool, and event gardens. | 7101 E. Lincoln Drive, Paradise Valley | N/A | Under Town Review | TBD |
| SouthBridge Hotel Project | Two hotels are planned for the SouthBridge area in Old Town Scottsdale. | Scottsdale Road and Stetson Drive, Scottsdale | N/A | Plans Submitted | TBD |
| The Edition at WaterView | Los Angeles-based developer Stockdale Capital Partners plans for a 246-room hotel along the Arizona Canal in Old Town Scottsdale. The hotel will feature a rooftop pool and a street-level day spa, event center, meeting rooms, and nearly 11,000-square-feet of restaurants and retail. | Northeast corner of Camelback and Scottsdale Roads | \$175 million for entire mixed-use project | Received City Approval | TBD |
| The Phoenician | The Phoenician opened its new Phoenician Spa as part of the third phase of major enhancements set to conclude this fall, with the re-opening of the golf course. The new Phoenician Spa debuted as a three-story, 24-treatment-room facility, with a rooftop pool, V.I.P. Suite, Drybar salon, full-service nail salon. The Phoenician Athletic Club also opened with a fitness center for personal training and a movement studio. The Athletic Club boasts 4,600 square feet, housing a game room, tennis court, pickleball court and half-court basketball area. | 6000 E Camelback Rd, Scottsdale | N/A | Complete | April 2018 |
| The Scott Resort & Spa | Under new ownership and with a new brand, The Scott Resort & Spa received a \$15 million renovation in two phases, first focusing on the lobby, bar, restaurant, pools and meeting space. The resort's restaurant, The Canal Club, offers traditional favorites with a Cuban twist. The guest rooms were renovated in the second phase, with the additions of new suites, including a presidential suite. | 4925 N. Scottsdale Road, Scottsdale | \$15 million | Complete | May 2018 |
| Tru by Hilton and Home 2 Suites | A Tru by Hilton will open at The Block at Pima Center, a new development under construction on the Salt River Pima-Maricopa Indian Community. A Home 2 Suites will also open at the site, for a combined 166 rooms. | Loop 101 and Via de Ventura | N/A | In Progress | TBD |
| Winfield Hotel & Residences | The nine-story Winfield Hotel & Residences will have 244 hotel rooms and 16 luxury condominiums, along with a hydroponic farm and café. | 4221 N. Scottsdale Road, Scottsdale | N/A | Received City Approval | TBD |

SCOTTSDALE PROJECTS - RESTAURANTS

Updated October 2018

| Venue | Project Details | Location | Status | Completion Date |
|-------------------------------|---|---|-------------|-----------------|
| Blue Clover Distillery | Blue Clover Distillery, located in Old Town Scottsdale, serves Arizona-inspired food and hand-crafted, small-batch liquors. | 7042 E Indian School Rd, Scottsdale | Complete | January 2018 |
| Bubble Room | Located above Wasted Grain in Old Town Scottsdale, the lounge features 19 types of champagne and an elevated dress code. | 7295 E. Stetson Drive, Scottsdale | Complete | September 2018 |
| Café Monarch | Café Monarch moved to a new, larger location in Old Town Scottsdale. The new space keeps the same elegant, intimate atmosphere of the original. The original space is now used for lunch service and private events. | 6939 E. First Ave., Scottsdale | Complete | December 2017 |
| Dorian | Matt McLinn, formerly of BLT Steak, is running the kitchen at this new restaurant and bar, where he serves a seasonal menu with dishes cooked in a mesquite-wood oven. | 7419 E. Indian Plaza Drive, Scottsdale | Complete | December 2017 |
| Fellow Osteria | The owners of Clever Koi are bringing Italian fare to ASU SkySong. Fellow Osteria, a restaurant and craft cocktail bar, will offer affordable Italian in a room designed to be a neighborhood gathering space. Seasonal lunch and dinner menus will focus on pasta and pizza. Fellow Osteria will also have coffee and pastries at breakfast. | 1455 N. Scottsdale Road, Scottsdale | In Progress | Fall 2018 |
| La Senora | The new concept inside The Saguaro Scottsdale showcases Mexican-inspired dishes, from quesadillas to Sonoran hot dogs. The restaurant is also open for breakfast and weekday happy hour. | 4000 N. Drinkwater Blvd., Scottsdale | Complete | August 2018 |
| Lou Malnati's Pizzeria | The Scottsdale restaurant is the Chicago chain's largest Arizona location yet, with 10,000 square feet off space, including an outdoor patio. The restaurant offers a full bar, as well as carryout, delivery and catering services. | Chauncey Lane and Scottsdale Road, Scottsdale | Complete | Fall 2018 |
| Luna Gelateria | The people behind Pomo Pizzeria opened a gelato concept in Scottsdale. Pomo Restaurant Group teamed with gelato chef Tyler George, who owns Gelato Paradiso in Laguna Beach, Calif. | 8977 N. Scottsdale Road, Suite 504, Scottsdale | Complete | February 2018 |
| Maple & Ash | The popular Chicago fine dining restaurant and steakhouse is expanding with its second restaurant in Scottsdale. Executive Chef Danny Grant went to high school in Scottsdale and worked at a number of restaurants in Scottsdale. | 3720 N. Scottsdale Road, Scottsdale | In Progress | Fall 2018 |
| Nobu | Nobu, one of the world's most highly acclaimed restaurants, is coming to Scottsdale Fashion Square. This will mark Chef Nobu Matsuhisa's first restaurant in Arizona. The menu at Nobu Scottsdale will feature the chef's most famous dishes, along with locally inspired dishes and cocktails. | 7014 E Camelback Rd, Scottsdale | In Progress | TBD |
| Ocean 44 | The founders of Steak 44 and Dominick's Steakhouse are opening a new upscale seafood eatery near Scottsdale Fashion Square. The 12,000-square-foot restaurant will offer upscale a la carte seafood, as well as Steak 44's well-known steaks. | Highland Avenue and Goldwater Boulevard, Scottsdale | In Progress | Late 2018 |
| Parma Italian Roots | The North Scottsdale restaurant offers Italian classics and modern favorites including snacks, small plates, greens, pasta, pizza and entrees. | 20831 N. Scottsdale Road, Suite 117, Scottsdale | Complete | September 2018 |
| PNPK | PNPK in North Scottsdale offers flights of all kinds -- including beer, wine, sliders, deviled eggs, bruschetta, and desserts. The restaurant features group seating, communal tables and a dog-friendly patio. | 23335 N. Scottsdale Rd. D-105, Scottsdale | Complete | March 2018 |
| Riot House | Riot Hospitality Group, which is responsible for local favorites like Farm & Craft and El Hefe, opened a new concept, Riot House. Riot House has an open-air atmosphere with lawn games and bright furnishings in Old Town Scottsdale's Entertainment District. | 4426 N. Saddlebag Trail, Scottsdale | Complete | Summer 2018 |
| Scottsdale Burger Bar | Scottsdale Burger Bar is a casual spot that serves up cheeseburgers, hot dogs, loaded fries and milkshakes. | 3720 N. Scottsdale Road, Scottsdale | Complete | March 2018 |
| ShinBay and Sizzle Korean BBQ | Shinji Kurita will bring his James Beard Award-nominated Japanese-style omakase restaurant, ShinBay, to Old Town Scottsdale. ShinBay will open under the same roof as Hyunwook Lee's Sizzle Korean BBQ. The 4,000-square-foot building will be split into two distinct spaces with separate entrances. Sizzle will take up 3,000 square feet, and ShinBay will take up 1,000 square feet. | Second Street and Scottsdale Road | In Progress | September 2018 |
| Sip Coffee and Beer Kitchen | Sip Coffee and Beer opened another location in Scottsdale. Sip Coffee and Beer Kitchen serves breakfast, lunch and dinner. | 7306 E. Shea Blvd., Scottsdale | Complete | April 2018 |
| Toca Madera | Toca Madera is coming to Scottsdale as a part of the luxury redevelopment at Scottsdale Fashion Square. This will be the upscale Mexican restaurant's third location. | 7014 E. Camelback Road, Scottsdale | In Progress | TBD |
| Unbaked | Unbaked brings the first brick-and-mortar edible cookie dough dessert shop to Scottsdale. The 1,300-square-foot space sells cookie dough, as well as ice cream. | 3720 N. Scottsdale Road, Scottsdale | Complete | June 2018 |

SCOTTSDALE PROJECTS - GOLF

Updated September 2018

| Venue | Renovation Details | Location | Status | Completion Date |
|--------------------------|---|--------------------------------------|-------------|-----------------|
| The Phoenician Golf Club | The Phoenician embarked on a 10-month redesign in January 2018. Phil Smith is the architect of the redesign, which will downsize the course from 27 to 18 holes. The rerouted course will play to a par of 71. Every green will be rebuilt and resurfaced with hybrid Bermuda grass, the fairways will be recontoured, and all tees and bunkers will be repositioned. | 6000 East Camelback Road, Scottsdale | In Progress | Fall 2018 |
| Troon North Golf Club | Troon North Golf Club's award-winning, 18-hole Pinnacle Course began a four-month course enhancement project in early June, which is expected to reach completion in October. Ron Despain, Troon's Senior Vice President of Golf Course Development, is overseeing the Pinnacle project, which includes updating green complexes to their original shape, size and contours of Tom Weiskopf's original design, resurfacing greens and bunker renovations. | 10320 E Dynamite Blvd, Scottsdale | In Progress | Fall 2018 |

SCOTTSDALE PROJECTS - ATTRACTIONS

Updated September 2018

| Venue | Project Details | Location | Project Costs | Status | Completion Date |
|-------------------------------|--|--|----------------|-------------------|-----------------|
| Blind Dragon | Karaoke club Blind Dragon serves Asian-flavored cocktails and small plates. Open Thursday through Saturday, Blind Dragon seats 60 in the main lounge and bar area. Six karaoke rooms, with TV screens and audio systems, accommodate eight to 16 people at a time. | 7419 E. Indian Plaza Drive, Scottsdale | N/A | Complete | January 2018 |
| Bowlero North Scottsdale | New York-based Bowlero Corp. opened a location in Scottsdale. In addition to offering 36 black-light lanes for bowling, Bowlero serves super-sized party food and drinks, including a 5-pound burger and 100-ounce cocktails. The 33,000-square-foot space also includes a bar and arcade. | 7000 E. Mayo Blvd. Building #19 | N/A | Complete | April 2018 |
| Desert Edge | Desert Edge is designed to be an education center that will focus the Sonoran Desert. With architecture design from Swaback Partners and experience design from Thinc Design, Desert Edge includes eight indoor/outdoor pavilions with interpretive experiences all firmly grounded in a 'sense of place.' If approved by the City of Scottsdale, Desert Edge will be located in the 30,000-acre McDowell Sonoran Preserve and will include a site for the Arizona State University's Global Drylands Institute. | Proposed for south of the Gateway Trailhead in the McDowell Sonoran Preserve | \$61.2 million | Under City Review | TBD |
| Medieval Times | Medieval Times, a dinner theater where diners cheer on knights competing in staged jousts, will be housed in a 79,000-square-foot castle with a 1,000-seat arena. | Talking Stick Entertainment Destination | N/A | In Progress | 2019 |
| Pangaea Land of the Dinosaurs | Pangaea Land of the Dinosaurs is an indoor interactive exhibit and educational center located at OdySea in the Desert. Complete with more than 50 life-sized animatronic dinosaurs that roam through exhibits and true-to-life recreations of prehistoric habitats, Pangaea is designed to transport guests back to the age of the dinosaurs. Guests can enjoy family-friendly activities, educational explorations, thrilling rides, high quality dining and more. | OdySea in the Desert complex, 9500 E. Via de Ventura | \$3 million | Complete | December 2017 |
| Paradise Earth | Paradise Earth will be a bird aviary set on 3 acres in the OdySea in the Desert complex. The aviary will reach 80 feet in the air, featuring 4,000 to 5,000 different types of birds. The attraction will feature interactive programs, a large screen 3-D theater with stadium seating, a variety of monkeys that are part of the amazon area, an amphitheater for bird shows, waterfalls, a diverse collection of plants, restaurants, and a gift shop. | OdySea in the Desert complex, 9500 E. Via de Ventura | \$50 million | Design Stages | TBD |

SCOTTSDALE PROJECTS - OTHER

Updated September 2018

| Venue | Renovation Details | Location | Project Costs | Status | Completion Date |
|--|--|--|---------------|-----------------------------|--------------------------------------|
| Old Town Scottsdale | In the coming months and years, Old Town Scottsdale will see improvements, from new public restrooms on Main Street to improved sidewalks. The City of Scottsdale is also developing the Public Space Master Plan in order to build new public spaces in four areas of Old Town Scottsdale. The areas will be transformed into public parks and outdoor event venues with connections that promote walkability. | Old Town Scottsdale | N/A | Planning Stages | TBD |
| Phoenix Sky Harbor International Airport | Phoenix Sky Harbor is undergoing a renovation to increase the capacity of Terminal 3 and phase out Terminal 2 to increase passenger capacity. The renovation includes expanding Terminal 3's security checkpoints and upgrading the ticket counters, luggage carousels, pick-up and drop-off curbs, and behind-the-scene infrastructures. | Phoenix Sky Harbor International Airport | \$500 million | In Progress | 2020 |
| Scottsdale Airport | The City of Scottsdale is currently investing \$27 million to renovate the airport and improve upon its offerings. The redevelopment project includes construction of two executive hangars, each approximately 30,000 square feet with direct runway access and private fuel facilities onsite. The hangars are slated to be complete in 2018. The project also includes the new Aviation Business Center, which will have a public plaza, restaurant, event venue and U.S. Customs and Border Protection office. The plaza features a veterans' memorial with a pre-World War II Stearman plane, similar to those that flew during Scottsdale Airport's beginnings as a WWII flight training facility. | Scottsdale Airport | \$27 million | In Progress | 2018 |
| Scottsdale Civic Center | The City of Scottsdale is developing the Scottsdale Civic Center Master Plan. The goal of the plan is to create an event-ready venue that attracts large-scale tourism events and cements Civic Center as the city's epicenter. Proposed updates transform Civic Center into a unified green space with an elevated walk, additional public art, renovated water features, a performance pavilion, shade pavilions, a children's reading garden and more. | Scottsdale Civic Center | N/A | Planning Stages | TBD |
| Scottsdale Fashion Square | Plans for the largest mall in the Southwest include a redesign of its luxury wing anchored by Neiman Marcus. The section will have a new entrance, two-story storefronts and exterior-facing retail buildings and restaurants. New amenities include a dedicated luxury valet, platinum-level concierge, personal shopping experts, bespoke art installations, and a fountain and lush gardens. Construction began in 2017 with a planned opening for fall 2018. Scottsdale Fashion Square will also make improvements to the contemporary wing anchored by Nordstrom and the entertainment wing anchored by Harkins Theatre. Plans include new restaurant offerings. | Camelback and Scottsdale roads, Scottsdale | N/A | Construction begins in 2017 | Luxury wing will be complete in 2018 |
| Scottsdale Promenade | Plans for the shopping center call for a dozen new shops, new buildings and a public courtyard with canopies, fireplaces and space for outdoor dining. The expansion will cover 3.5 acres. | Scottsdale Road and Frank Lloyd Wright Boulevard, Scottsdale | N/A | Planning Stages | TBD |
| Scottsdale Stadium | The City of Scottsdale is developing a Scottsdale Stadium Master Plan to outline future upgrades, expansion and growth of the stadium. | 7408 E Osborn Rd, Scottsdale | N/A | Planning Stages | TBD |
| The Palmaria | This luxury shopping center from Five Star Development will border Scottsdale and Paradise Valley on 18 acres located near the planned Ritz-Carlton hotel. It will include 160,000 square feet of retailers, restaurants and office space. | Scottsdale Road and Indian Bend | N/A | Received City Approval | 2019 |